

SOMI/LEGAL & SECRETARIAL/BSE/2012/07 FAX/REGD.A.D/COURIER/E-MAIL

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To,
The Bombay Stock Exchange Limited
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Dalal Street,
Mumbai-400001
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DATE: 12/04/2012

Sir,

Subject: Shareholding Pattern as on 31st March 2012 (Q4).

In pursuance of the provisions of Clause 35 of the Listing Agreement, find enclosed three copies of Shareholding Pattern as on 31st March, 2012 (Q4).

FOR SOMI CONVEYOR BELTINGS LIMITED

AMIT BÁXI

(Company Secretary and Compliance Officer)

Enclosure: As Above



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Introductory sub-table (I)(a)

crip : SOMICONV, class of sec	urity: Equity	
No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
	0.00	0.0
	0.00	
	0.00	
No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
	0 00	0.0
	0.00	0.0
No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
	0.00	0.00
	0.00	0.00
	No. of outstanding securities No. of warrants	No. of partly paid-up shares

	State			ng Pattern	···			
		Tabl	e (I)(a)					
Category of Shareholder			Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
				As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	
(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
Shareholding of Promoter and Promoter Group ²						•		
Indian								
Individuals/ Hindu Undivided Family	9	6331829	6281649	53.75	53.75		0.00	
Central Government/ State Government(s)				0.00	. 0.00		0.00	
Bodies Corporate				0.00	0.00		0.00	
Financial Institutions/ Banks				0.00	0.00		0.00	
Any Others(Specify)				0.00	0.00		0.00	
				0.00	0.00		0.00	
				0.00	0.00	-	0.00	
Sub Total(A)(1)	9	6331829	6281649	53.75	53.75	0	0.00	
							0.00	
Individuals (Non-Residents Individuals/				0.00	0.00			
 					 	.	0.00	
					 		0.00	
					<u> </u>		0.00	
Any Others(specify)							0.00	
							0.00	
	 			0.00	0.00			
Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00	
	(II) Shareholding of Promoter and Promoter Group ² Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Sub Total(A)(1) Foreign Individuals (Non-Residents Individuals/ Foreign Individuals) Bodies Corporate Institutions Any Others(Specify)	Category of Shareholder Shareholder (II) (III) Shareholding of Promoter and Promoter Group ² Indian Individuals/ Hindu Undivided Family 9 Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Sub Total(A)(1) 9 Foreign Individuals (Non-Residents Individuals/ Foreign Individuals) Bodies Corporate Institutions Any Others(Specify)	Category of Shareholder Shareholder Shareholder Shareholder Shareholder Shareholder of shares s (II) (III) (III) (IV) Shareholding of Promoter and Promoter Group² Indian Individuals/ Hindu Undivided Family 9 6331829 Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Sub Total(A)(1) 9 6331829 Foreign Individuals (Non-Residents Individuals/ Foreign Individuals) Bodies Corporate Institutions Any Others(Specify)	Category of Shareholder Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family 9 6331829 6281649 Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Sub Total(A)(1) 9 6331829 6281649 Foreign Individuals (Non-Residents Individuals (Non-Residents Individuals) Bodies Corporate Institutions Any Others(Specify) Shore Scorporate Institutions Shore Scorporate Shore Scorporate Institutions Shore Scorporate	Category of Shareholder	Table (I)(a)	Category of Shareholder Sh	

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	Total Shareholding of Promoter and Promoter Group (A)=							
<u> </u>	(A)(1)+(A)(2)	9	6331829	6281649	53.75	53.75	0	0.00
(B)	Public shareholding						 	
1	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions Banks				0.00	0.00		
(c)	Central Government/ State							
	Government(s)				0.00	0.00	ļ	
(d)	Venture Capital Funds				0.00	0.00	 +	
(e)	Insurance Companies				0.00	0.00		
<u>(f)</u>	Foreign Institutional Investors				0.00	0.00	1	
(g)	Foreign Venture Capital Investors				0.00	0.00	 	
(h)	Any Other (specify)				0.00	0.00	ļ	
(h-i)					0.00	0.00	ļ	
(h-ii)					0.00	0.00	ļ	
		· · · · · · · · · · · · · · · · · · ·			·		 	·
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
B 2	Non-institutions							
(a)	Bodies Corporate	71	2670237	1848237	22.67	22.67		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2835	1692919	1692909	14.37	14.37		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	1010763	1010763	8.58	8.58		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Clearing Members	12	16024	16024	0.14	0.14		
(c-ii)	Trusts	2	34746	34746	0.29	0.29		
(c-iii)	NRI / OCBs	10	23138	23138	0.20	0.20		
	Sub-Total (B)(2)	2952	5447827	4625817	46.25	46.25		
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)	2952	5447827	4625817	46.25	46.25		
	TOTAL (A)+(B)	2961	11779656	10907466	100.00	100.00	0	0.00

(C)	Shares held by Custodians and against which Depository Receipts have been issued			:			
1	Promoter and Promoter Group	0	0	0	0.00		
2	Public	0	0	0	0.00		
"	Sub-Total (C)	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	2961	11779656	10907466	100.00	0	0.00

For SOMI Conveyor Bellings Lighted

Sr.No	Notes
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For SJAII Conveyor P. M. Links J.

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of S		j	cumbered sh			f warrants	conv	ails of vertible urities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
	-	Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrant s held	of	Number of converti ble securitie s held	total	
(1)	(II)	(111)	(IV)	(V)	/I)=(V)/(III)*10	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GAURAV BHANSALI	421377	3.58		0.00	0.00		0		0	3.58
2	J M MEHTA	180	0.00		0.00	0.00		0		0	0.00
3	MADHU MEHTA	50000	0.42		0.00	0.00		0		0	0.42
4	OM KUMARI BHANSALI	989394	8.40		0.00	0.00		0		0	8.40
5	OM PRAKASH BHANSALI	4162658	35.34		0.00	0.00		0		0	35.34
6	OM PRAKASH BHANSALI HU		1.15		0.00	0.00		0		0	1.15
7	PRIYA BHANSALI	68691	0.58		0.00	0.00		0		0	0.58
8	RUCHI BHANSALI	72689	0.62		0.00	0.00	~	0		0	0.62
9	VIMAL BHANSALI	431840	3.67		0.00	0.00		0		0	3.67
ТОТ	AL	6331829	53.75	0	0.00	0.00	0	0	0	0	53.75

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SASTAR-guiltions; 29/1/10-1

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of	total number of	Numb er of conver	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Dipak Kanayalal Shah	130000	1.10		0		0	1.10
2	Rajendrakumar S Bhimrajka	275000	2.33		0		0	2.33
3	Ajay Multi Projects Ltd	120716	1.02		0		0	1.02
4	Joshna Trading Pvt Ltd	286000	2.43		0		0	2.43
5	Manish Tradecon Pvt Ltd	318194	2.70		0		0	2.70
6	Religare Finvest Ltd	135000	1.15		0]	0	1.15
7	Royal Jaisal Financial Consultants Pvt Ltd	382553	3.25		0		0	3.25
8	Sajoy Rubber Pvt Ltd	238000	2.02		0		0	2.02
9	Sina Cemtrade Pvt Ltd	298000	2.53		0		0	2.53
10	Transland Shares Pvt Ltd	480753	4.08		0		0	4.08
TOTAL		2664216	22.62 Limited	0	0	0	0	22.62

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of co	Total shares (including underlying shares assuming full conversion of	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
1	N.A.		0.00		0.00	i	0.00	(
2		 	0.00		0.00		0.00	
3		1	0.00		0.00		0.00	
4			0.00		0.00		0.00	ı
5			0.00		0.00]	0.00	
6			0.00		0.00		0.00	
7			0.00	<u> </u>	0.00		0.00	
8			0.00	<u> </u>	0.00		0.00	
9			0.00	1	0.00	·	0.00	
10			0.00	1	0.00		0.00	
				1				<u> </u>
	1			legii.				
TOTAL	<u>.</u>	0	0.00	Limited	0.00	0]	0.00	<u> </u>

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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
		J. Killed	
ΓΟΤΑL		Beims Lio	0.00

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7			·	0.00
8				0.00
9				0.00
			Limied	
TOTAL		0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8			-	0.00
9				0.00
			Lill. o	
			3	
TOTAL			<u> </u>	0.00