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SOMI/LEGAL & SECFETARIAL/BSE/2012/02 FAX/REGD.A.D/COUNER/E-MAIL DATE: 21/01/2012

To, The Bombay Stock Exchange Limited Phiroze JeeJeebhoy Towers, Dalal Street. Mumbai-400001 Phones: 91-22-22721233/4

Fax: 022-22722061

Sir,

Subject: Shareholding Pattern as on 31st December, 2011 (Q.3).

In pursuance of the provisions of Clause 35 of the Listing Agreement, find enclosed three copies of Shareholding Pattern as on 31st December, 2011 (Q.3).

FOR SOMI CONVEYOR BELTINGS LIMITED

(Company Secretary and Compliance Officer)

Enclosure: As Above

| | Introductory | / sub-table (I)(a) | |
|---|--------------------------------|---|---|
| Name of the Company: SOMI CON | /EYOR BELTINGS LIMITED | | |
| Scrip Code : 533001, Name of the s | crip : SOMICONV, class of secu | rity: Equity | |
| Quarter ended: December 2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | 0.00 | 0.55 |
| Total - I | | 0.00 | |
| Outstanding convertible securities | | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | <u>- 1 </u> | 0.00 | 0.00 |
| Total - E | | 0.00 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group Held by public | | 0.00 | |
| Total - | | 0.00 | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 11779656 | | |

For SOMI Conveyor Beitings Limited

Bin Dian Alanagia, Director.

| | | | | ing Shareholdii | ig i attern | | | | |
|----------------------|--|---------------------------|------------------------|---|--|----------------------------|--|-----------------------|--|
| | | ļ | Tabl | e (I)(a) | | | | | |
| Categor y code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of(A+B) ^I | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 6331829 | 6281649 | 53.75 | 53.75 | | 0.00 | |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | 0.00 | |
| (c) | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 | |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | 0.00 | |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 | |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 | |
| (e-ii) | | | | | 0.00 | 0.00 | - | 0.00 | |
| | Sub Total(A)(1) | 9 | 6331829 | 6281649 | 53.75 | 53.75 | 0 | 0.00 | |
| 2 | Foreign | 1 | | | | | , , , , , , , , , , , , , , , , , , , | | |
| a | Individuals (Non-Residents Individuals/ | | | | | | | | |
| | Foreign Individuals) | | | | 0.00 | 0.00 | | 0.00 | |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 | |
| С | Institutions | | | | 0.00 | 0.00 | | 0.00 | |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 | |
| d-i | | | | | 0.00 | 0.00 | | 0.00 | |
| d-ii | | | | | 0.00 | 0.00 | | 0.00 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Total Shareholding of Promoter and Promoter Group (A)= | | | | | | 1 | V.I Conveyor Egynings | |
| | (A)(1)+(A)(2) | 9 | 6331829 | 6281649 | 53.75 | 53.75 | 0 | MISMERIA CHIL | |

| (B) | Public shareholding | | | | | | | |
|---------|---|------|----------|----------------|--------|--------|--------------|-------------------|
| 1 | Institutions | 7 | | | | | | |
| (a) | Mutual Funds/UTI | | | | 0.00 | 0.00 | | |
| (b) | Financial Institutions Banks | | | | 0.00 | 0.00 | | |
| (c) | Central Government/ State | | | | | | | |
| , , | Government(s) | | | | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | - | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | | | | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | - |
| (h-ii) | 4,144 | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 72 | 2707324 | 1885324 | 22.98 | 22.98 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2869 | 1695189 | 1695179 | 14.39 | 14.39 | | |
| II _ | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 20 | 969778 | 96977 8 | 8.23 | 8.23 | | |
| (c) | Any Other (specify) | | 3037.70 | , , , , , , | 0.00 | 0.00 | - | |
| (c-i) | Clearing Members | 11 | 17552 | 17552 | 0.15 | 0.15 | | |
| (c-ii) | Trusts | 2 | 34746 | 34746 | 0.29 | 0.29 | | |
| (c-iii) | NRI / OCBs | 11 | 23238 | 23238 | 0.20 | 0.20 | | |
| | Sub-Total (B)(2) | 2985 | 5447827 | 4625817 | 46.25 | 46.25 | | |
| (B) | Total Public Shareholding (B)=(B)(1)+(B)(2) | 2985 | 5447827 | 4625817 | 46.25 | 46.25 | | |
| | TOTAL (A)+(B) | 2994 | 11779656 | 10907466 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | For SOM! | Conveyor Eddigs E |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | رو ا | |
| 2 | Public | 0 | 0 | 0 | | 0.00 | | |

| Sub-Total (| C) | 0 | 0 | 0 | 0 | 0 | |
|-------------|------------------|------|----------|----------|------------|---|------|
| | | | | | | | |
| GRAND T | OTAL (A)+(B)+(C) | 2994 | 11779656 | 10907466 | 100.00 | 0 | 0.00 |

For Commonanting of Landson Fire

| Sr.No | Notes |
|-------|-------|
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of | Shares held | Encumbered shares (*) | | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | |
|------------|-------------------------|--------------------------|---|-----------------------|--------------------|--|-------------------------------|--|--|---|-------|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (1) | (11) | (HI) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | GAURAV BHANSALI | 421377 | 3.58 | | 0.00 | 0.00 | | 0 | | 0 | 3.58 |
| 2 | J M MEHTA | 180 | 0.00 | | 0.00 | 0.00 | | 0 | | 0 | |
| 3 | MADHU MEHTA | 50000 | 0.42 | | 0.00 | 0.00 | | 0 | | 0 | 0.42 |
| 4 | OM KUMARI BHANSALI | 989394 | 8.40 | | 0.00 | 0.00 | | 0 | | 0 | 8.40 |
| 5 | OM PRAKASH BHANSALI | 4162658 | 35.34 | | 0.00 | 0.00 | | 0 | | 0 | |
| 6 | OM PRAKASH BHANSALI HUF | 135000 | 1.15 | | 0.00 | 0.00 | | 0 | | 0 | |
| - | PRIYA BHANSALI | 68691 | 0.58 | | 0.00 | 0.00 | | 0 | | 0 | |
| 8 | RUCHI BHANSALI | 72689 | 0.62 | | 0.00 | 0.00 | | 0 | | 0 | |
| 9 | VIMAL BHANSALI | 431840 | 3.67 | | 0.00 | 0.00 | | 0 | | 0 | 3.67 |
| TOT | AL | 6331829 | 53.75 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | | 53.75 |

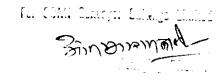
^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para | Number of | f warrants As a % | secu Number of | convertible rities | Total shares (including underlying shares assuming full conversion of warrants and |
|---------|--|--------------------------|--|-----------|--------------------|-----------------------------------|--|--|
| | | | / (T)(a) aharra) | held | 1 | convertible securities held | number of convertible securities of the same class | convertible securities) as a % of diluted share capital |
| 1 | Dipak Kanayalal Shah | 126200 | 1.07 | | 0 | | 0 | 1.07 |
| 2 | Rajendrakumar S Bhimrajka | 275000 | 2.33 | | 0 | | 0 | |
| 3 | Ajay Multi Projects Ltd | 120716 | 1.02 | | 0 | | 0 | |
| 4 | Joshna Trading Pvt Ltd | 286000 | 2.43 | - | 0 | | 0 | 2.43 |
| 5 | Manish Tradecon Pvt Ltd | 318279 | 2.70 | | 0 | | 0 | |
| 6 | Religare Finvest Ltd | 135626 | 1.15 | | 0 | | 0 | 1.15 |
| 7 | Royal Jaisal Financial Consultants Pvt Ltd | 382953 | 3.25 | | 0 | | 0 | 3.25 |
| 8 | Sajoy Rubber Pvt Ltd | 238000 | 2.02 | | 0 | | 0 | |
| 9 | Sima Cemtrade Pvt Ltd | 298000 | 2.53 | <u> </u> | 0 | | 0 | |
| 10 | Transland Shares Pvt Ltd | 478753 | 4.06 | | 0 | | 0 | 4.06 |
| | | | | | | | | |
| TOTAL | <u> </u> | 2659527 | 22.58 | 0 | 0 | 0 | 0 | 22.58 |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of | warrants | Details of co securi | | Total shares (including underlying shares assuming full conversion of |
|-------------|---|---------------------|--|--------------------|---|--|--|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | warrants and convertible securities) as a % of diluted share capital |
| 1 | N.A. | | 0.00 | | 0.00 | | 0.00 | 0 |
| 2 | | | 0.00 | | 0.00 | | 0.00 | 0 |
| 3 | | | 0.00 | | 0.00 | | 0.00 | 0 |
| 4 | | | 0.00 | | 0.00 | | 0.00 | 0 |
| 5 | | | 0.00 | | 0.00 | | 0.00 | 0 |
| 6 | | | 0.00 | | 0.00 | | 0.00 | 0 |
| 7 | | | 0.00 | | 0.00 | | 0.00 | 0 |
| 8 | | | 0.00 | | 0.00 | | 0.00 | 0 |
| 9 | | | 0.00 | | 0.00 | | 0.00 | 0 |
| 10 | | | 0.00 | | 0.00 | | 0.00 | |
| | | | | | | · · · · · · · · · · · · · · · · · · · | | |
| TOTAL | | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

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(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|---|
| 1 | N.A. | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| | | | |
| FOTAL | | 0 | 0.00 |

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|--|---|
| 1 | N.A. | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| TOTAL | <u> </u> | 0 | 0 | 0.00 |

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|------------------------|---|
| 1 | N.A. | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| TOTAL | · | | 0 | 0.00 |

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