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SOMI/LEGAL & SECRETARIAL/BSE/2012/15 FAX/REGD.A.D/COURIER/F-MAIL DATE: 16/07/2012

To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4

Fax: 022-22722061

Sir.

Subject: Shareholding Pattern as on 30th June 2012 (Q1).

In pursuance of the provisions of Clause 35 of the Listing Agreement, find enclosed three copies of Shareholding Pattern as on 30th June 2012 (Q1).

FOR SOMI CONVEYOR BELTINGS LIMITED

AMIT BAXI

(Company Secretary and Compliance Officer)

Enclosure: As Above

Introductory sub-table (i)(a)

Quarter ended: JUNE 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
Held by promoter/promoter group		0.00	0.0
Held by public		0.00	0.0
Total	,	0.00	0.0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
			T
Held by promoter/promoter group		0.00	0.0
Held by public		0.00	
Total	, , , , , , , , , , , , , , , , , , ,	0.00	0.0
	I.		· · · · · · · · · · · · · · · · · · ·
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Helà by promoter/promoter group		0.00	0.0
Held by public	 	0.00	
Total		0.00	0.0
iotai		.0.00	0.0

For SOMI Conveyor Beltings Limited

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	Statem	ent Show	ing Share	holding Patter	n	·		
			Tal	ble (I)(a)				
Categ ory code	Category of Shareholder	Number of Sharehol ders	Total number	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
	Individuals/ Hindu Undivided Family	9	6331829	6281649	53.75	53.75		0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00		0.00
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
	Any Others(Specify)				0.00	0.00		0.00
(e-i)			·		0.00	0.00		0.00
(e-ii)					0.00	0.00	·. ·	0.00
	Sub Total(A)(1)	9	6331829	6281649	53,75	53.75	0	0.00
2	Foreign		·					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
ь	Bodies Corporate				0.00	0.00		0.00
С	Institutions				0.00	0.00	-	0.00
đ	Qualified Foreign Investor				0.00	0.00		0.00
е	Any Others(Specify)			-	0.00	0.00		0.00
e-i					0.00	0.00		0.00
e-ii			-					
	Sub Total(A)(2)	0	. 0	0		0.00 Beltings Limited	0	0.00

Bin Gremain Director.

	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	6331829	6281649	53.75	53.75	0	0.00
(B)	Public shareholding					<u> </u>	<u> </u>	 -
	Institutions					 	 	
	Mutual Funds/ UTI				0.00	0.00	 	 -
~~~	Financial Institutions Banks	- <del></del>			0.00	0.00	<del> </del>	
——	Central Government/ State Government(s)		<del></del>	<del></del>	0.00	0.00	<del>                                     </del>	<del></del>
<del>`</del>	Venture Capital Funds		<del></del>	<del></del>	0.00	0.00	<del> </del>	
<del></del>	Insurance Companies		<del></del>	<del></del>	0.00	0.00	<del>}</del>	<u> </u>
	Foreign Institutional Investors		<del></del>		0.00	0.00	<del> </del>	<del></del>
	Foreign Venture Capital Investors	<del></del>	<del></del>		0.00	0,00	<del> </del>	
(h)	Qualified Foreign Investor	<del></del>			0.00	0.00	<del> </del>	
	Any Other (specify)	<del></del>	<del></del>		0.00	0.00	<del> </del>	<del></del>
(i-ii)	This Onto (appoints)		<del></del>	<del></del>	0.00	0.00	<del> </del>	
(i-ii)		- <del></del>		<del></del>		0.00	<del> </del>	<u> </u>
(1-11)			·	<del></del>	<del></del>	<del> </del>	<del> </del>	
— <del>-</del> {	Sub-Total (B)(1)		0	0	0.00	0.00	<del> </del>	
	Sub-Total (D)(1)		<del></del>		0.00	0.00	<del>   </del>	<del></del>
В2	Non-institutions					1	<del>[</del>	
(a)	Bodies Corporate	70	2649496	1827496	22.49	22.49		
(b)	Individuals							
, -	Individuals -i. Individual shareholders holding nominal							
I	share capital up to Rs 1 lakh	2822	1681833	1681823	14.28	14.28		1
II	ii. Individual shareholders holding nominal share capital							
	in excess of Rs. 1 lakh.	22	1041767	1041767	8.84	8.84	1	ı
(c)	Qualified Foreign Investor				0.00	0.00		<u> </u>
	Clearing Members	14	16797	16797	0.14	0.14	<u> </u>	
	Trusts	2	34746	34746	0.29	0.29	<u> </u>	~ <del></del>
(d-iii)	NRI / OCBs	10	23188	23188	0.20	0.20	<u> </u>	
(d-iv)	Directors & Relatives	0	0	-0	0.00	0.00		
· ·	Sub-Total (B)(2)	2940	5447827	4625817	46.25	46.25		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2940	5447827	4625817	46.25	46.25		
	TOTAL (A)+(B) 3000000000000000000000000000000000000	2949	11779656	10907466	100.00	100.00	<del> </del>	<del> </del>

(C)	Shares held by Custodians and against which Depository Receipts have been issued				·	<u> </u>	
1	Promoter and Promoter Group	0	0	0	0.00		0.00
2	Public	0	0	0	0.00		·
	Sub-Total (C)	0	0	0	0.00	0	
	GRAND TOTAL (A)+(B)+(C)	2949	11779656	10907466	100.00	0	0.00

Sr.No	Notes		<del></del>	
,1				
2	<u></u>		<del></del>	
3	<del></del>	<del></del>		
4		_ <del></del>		
5				
6	· · · · · · · · · · · · · · · · · · ·		·	
7		<del></del>	<del></del>	
8		- <del></del>	·	
9				

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#### (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of S	hares held	En	cumbered sh	ares (*)	Details of	warrants		convertible urities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
No.		Number of shares held	As a % of grand total (A) +(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+( C) of sub- clause (I)(a)	of warrants	of	Number of convertib le securities held	As a % total number of convertible securities of the same class	
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GAURAV BHANSALI	421377	3.58	0	0.00	0.00	0	0.00		0.00	3.58
2	J M MEHTA	180	0.00	0	0.00	0.00	<del> </del>	0.00	0	0.00	0.00
• 3	марни мента	50000	0.42	0	0.00	0.00	0	0.00	0	0.00	0.42
4	OM KUMARI BHANSALI	989394	8.40	0	0.00	0.00	0	0.00	0	0.00	8.40
5	OM PRAKASH BHANSALI	4162658	35.34	0	0.00	0.00	0	0.00	0	0.00	35.34
6	OM PRAKASH BHANSALI HUF	135000	1.15	0	0.00	0.00	0	0.00	0	0.00	1.15
7	PRIYA BHANSALI	68691	0.58	0	0.00	0.00	0	0.00	0	0.00	0.58
8	RUCHI BHANSALI	72689	0.62	0	0.00	0.00	0	0.00	0	0.00	0.62
9	VIMAL BHANSALI	431840	3.67	0	0.00	0.00	0	0.00	0	0.00	3.67
TOT	AL	6331829	53.75	0.00	0.00	0.00	0.00	0.00	6.00	0.00	
(*) Th	e term "encumbrance" has th	e same meanii	n )s assigne	ed to it i	n regulation 2	8(3) of the S	Aໂ∷ Regul	ations, 201	1 300	1. ". " " " " " " " " " " " " " " " " "	41 <u> </u>

^(*) The term "encumbrance" has the same meanin substitution as assigned to it in regulation 28(3) of the SAS Regulations, 2011

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number	Shares as a	Details of	of warrants	Details of	convertible	Total shares (including
		of shares	percentage of total	Number	As a %	Number of	% w.r.t total	underlying shares
ļ ·	(	held	number of shares	of	total	convertible	number of	assuming full
			{i.e., Grand Total	1	number of	securities	convertible	conversion of
			(A)+(B)+(C)	held		held	securities of	warrants and
			indicated in		of		the same	convertible securities)
	· [		Statement at para	ļ	the same		class	as a % of diluted share
<u> </u>	, ,		(I)(a) above}		class	ł		capital
l 			l	<u> </u>		<u></u>		
1	Dipak Kanayalal Shah	130000	1.10	0	0.00		0.00	1.10
2	Rajendrakumar S Bhimrajka	.275000	2.33	0	. 0.00		0.00	. 2,33
3	Ajay Multi Projects Ltd	120716	1.02	0	0.00		0.00	1.02
4	Joshna Trading Pvt Ltd	286000	2.43	0	0.00		0.00	2.43
5	Manish Tradecon Pvt Ltd	318194	2.70	0	0.00		0.00	2.70
6	Religare Finvest Ltd	135000	1.15_	0	0.00		0.00	1.15
7	Royal Jaisal Financial Const	382553	3.25	0	0.00		0.00	3.25
8	Sajoy Rubber Pvt Ltd	238000	2.02	0	0.00		0.00	2.02
9	Sima Cemtrade Pvt Ltd	298000	2.53	0	0.00		0.00	2.53
10	Transland Shares Pvt Ltd	480753	4.08	0	0.00		0.00	4.08
								. r
TOTAL	<u>/</u>	2664216	22.62	0.00	0.00	0.00	0.00	22.62

## (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a percentage of	Details (	of warrants	Details of	convertible	Total shares
.·	shareholder(s) and the Persons Acting in Concert (PAC) with	of shares	total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in	Number of warrants	As a % total number of warrants of	Number of convertible securities	% w.r.t total number of	(including underlying shares assuming full conversion of
	them		Statement at para (I)(a) above}		the same class	held	convertible securities	warrants and convertible securities)
							of the same class	as a % of diluted share capital
1	N.A.	0	0.00	0	0.00	0	0.00	0.00
2			0.00	0	0.00	. 0'	0.00	0.00
3			0.00	. 0	0.00	0	0.00	0.00
4			0.00	0	0.00	0	0.00	0.00
5			0.00	0	0.00	0	0.00	0.00
6			0.00	0	0.00	0	0.00	0.00
7			0.00	0	0.00	0	0.00	0.00
8	-		0.00	0	0.00	0	0.00	0.00
9			0.00	0	0.00	0	0.00	0.00
10			0.00	0	0.00	0	0.00	0.00
TOTAL		0	0.00	0	0.00	0	0.00	0.00

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### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of	the shareholder			Number of locked-in shares	Locked-in shares as a percentage of total
						number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A					0.00
2						0.00
3	1		•			0.00
4			· · · · <del>-</del>			0.00
5						0.00
6		<u></u>		- <del></del>	·	0.00
7						0.00
8			· · · · · · · · · · · · · · · · · · ·			0.00
9			<u> </u>			0.00
			<u></u>			
TOTAL					0	0.00

For sold in a semand

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00_
8				0.00
9		<u></u>		0.00
TOTAL		0	0	0.00

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder		Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A				0.00
. 2					0.00
3 ·					0.00
4					0.00
. 5					0.00
6					0.00
. 7		•			0.00
8					0.00
9					0.00
TOTAL		***		0	0.00