



SOMI CONVEYOR BELTINGS LTD.

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SOMI/LEGAL & SECRETARIAL/BSE/2013/02 FAX/REGD.A.D/COURIER/E-MAIL DATE: 17/01/2013

To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4

Fax: 022-22722061

Sir,

Subject: Shareholding Pattern as on 31st December 2012 (Q3).

In pursuance of the provisions of Clause 35 of the Listing Agreement, find enclosed three copies of Shareholding Pattern as on 31st December, 2012 (Q3).

FOR SOMI CONVEYOR BELTINGS LIMITED

AMIT BAXI

(Company Secretary and Compliance Officer)

Enclosure: As Above

Introductory sub-table (I)(a)

| Name of the Company:SOMI CONVEY | | | |
|---|-------------------------------|---|--|
| Scrip Code : 533001, Name of the scri | p : SOMICONV, class of securi | ity: Equity | |
| Quarter ended: December 2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % or total no. of shares of the company |
| Held by promoter/promoter group | | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Tota | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | T 0 | 0.00 | 0,00 |
| Held by public | 0 | 0.00 | 0.00 |
| Tota | 0 | 0.00 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % or total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | T | 0.00 | 0.00 |
| Held by public | 0 | / | |
| Tota | | 0.00 | 0.00 |
| rotal paid-up capital of the company, assuming full conversion of warrants and convertible securities | 11779656 | a) Marc | J. |

| | | | Tal | ble (I)(a) | | | · · · · · · · · · · · · · · · · · · · | <u> </u> |
|----------------------|---|-------------------------------|-----------------|---|--|----------------------------|---------------------------------------|-------------------------------|
| Categ ory code | Category of Shareholder | Number of Shareholder s | Total number | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | | ged or otherwise umbered |
| *** | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentag |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | $(IX)=(VIII)/(IV)^{\bullet}1$ |
| (A) | Shareholding of Promoter and Promoter Group ² | | | <u> </u> | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 9 | 6331829 | 6281649 | 53.75 | 53.75 | | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | | 0.00 |
| (d) | Financial Institutions/ Banks | | | <u>,</u> | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | | , u.s., | | 0.00 | 0.00 | | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | <u> </u> | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 |
| | Sub Total(A)(1) | . 9 | 6331829 | 6281649 | 53.75 . | 53.75 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| а | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | 0.00 |
| Ъ | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 |
| ¢ | Institutions | | | | 0.00 | 0.00 | | 0.00 |
| d | Qualified Foreign Investor | · · | | | 0.00 | 0.00 | | 0.00 |
| е | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| e-i | | | | | 0.00 | 0.00 | | 0.00 |
| e-ii | | | | <u> </u> | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 9 | 6331829 | 6281649 | 53.75 | 53.75 | 0 | 0.00 |

| (B) | Public shareholding | | | | | 7 | | |
|----------------|---|----------|---------------|-----------------|-------------|--|--------------|---------------|
| | Institutions | | | | | <u> </u> | | |
| (a) | Mutual Funds/ UTI | | | | 0.00 | 0.00 | | |
| (b) | Financial Institutions Banks | | | | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | ··· |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | | | | 0.00 | 0.00 | <u>_</u> | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | | | | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (i-ii) | | · | | | 0.00 | 0.00 | | |
| (i-ii) | | | | · | | | , | |
| | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | . 0 | 0.00 | 0.00 | | |
| | · | · . | | | · | <u> </u> | | |
| B 2 | Non-institutions | | | | <u> </u> | <u> </u> | | <u></u> |
| (a) | Bodies Corporate | 67 | 2609613 | 1787613 | 22.15 | 22.15 | <u> </u> | |
| (b) | Individuals | | | <u> </u> | | ļ | | <u> </u> |
| | Individuals -i. Individual shareholders holding nominal | | ļ | | | | | |
| I | share capital up to Rs 1 lakh | 2786 | 1714424 | <u> 1714414</u> | 14.55 | 14.55 | | |
| II | ii. Individual shareholders holding nominal share capital | ' | | | | 1 | } | |
| | in excess of Rs. 1 lakh. | 24 | 1027539 | 1027539 | 8.72 | 8.72 | | 4 - |
| (c) | Qualified Foreign Investor | | | | 0.00 | 0.00 | | - |
| (d-i) | Clearing Members | 16 | 33002 | 33002 | 0.28 | 0.28 | <u> </u> | |
| <u> </u> | Trusts | 2 | 34746 | 34746 | 0.29 | 0.29 | | - |
| | NRI / OCBs | 11 | 28503 | 28503 | 0.24 | 0.24 | | |
| (d-iv) | Directors & Relatives | 0 | 0 | 0 | 0.00 | 0.00 | | |
| <u></u> | Sub-Total (B)(2) | 2906 | 5447827 | 4625817 | 46.25 | 46.25 | | <u> </u> |
| <u> </u> | | | | | | | <u> </u> | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 2006 | # 4 4 5 0 2 5 | 4/25015 | 46,25 | 46.25 | | |
| | | 2906 | 5447827 | 4625817 | 40,23 | 40.23 | | |
| | TOTAL (A)+(B) | 2915 | 11779656 | 10907466 | 100.00 | 100.00 | <u> </u> | - |
| <u> </u> | TOTAL (A)+(B) | 2915 | 11//9050 | 10907400 | 100.00 | 100.00 | <u></u> | |
| | Shares held by Custodians and against which | <u>-</u> | | - | <u> </u> | | | |
| (C) | Depository Receipts have been issued | | | · · · · · | | | | |
| - 1 | Promoter and Promoter Group | 0 | | | <u> </u> | 0.00 | <u> </u> | 0.00 |
| | I TOTHOW: MICE TOTHOWN CATORD | <i>_</i> | לה למר | <u>\</u> | | 7.00 | <u> </u> | V-00 |

| 2 Public | 0 | 0 | • | 0.00 | | |
|-------------------------|------|----------|----------|----------|---|------|
| Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0 | |
| | | | | | | |
| GRAND TOTAL (A)+(B)+(C) | 2915 | 11779656 | 10907466 | 100.00 | 0 | 0.00 |

Who is

| Sr.No | Notes | | | | <u>. </u> | ··· | | | | | |
|-------|-------|---------------------------------------|---------------------------------------|--|--|-------------|---------------------------------------|-------------|---------------|----------|------|
| 1 | | | | · · · · · · · · · · · · · · · · · · · | <u></u> | | · · · · · · · · · · · · · · · · · · · | | | | , |
| 2 | | | | ······································ | <u>.</u> | <u>.</u> | | | | <u> </u> | · . |
| 3 | | · · | · · · · · · · · · · · · · · · · · · · | · - | <u></u> | | | | | · | |
| 4 | | <u> </u> | | , | | | | | | | |
| 5 | | | | · | <u></u> | · <u>·</u> | | | <u> </u> | <u> </u> | |
| 6 | | | · - · | · · · · · · | | | | | | | ···· |
| 7 | | · · · · · · · · · · · · · · · · · · · | | <u></u> | , | | | | · | | |
| 8 | | | • | · · · · · · · · · · · · · · · · · · · | · · · · · · · · · | | <u> </u> | | - | | |
| 9 | | . | | · | | | | | | | |

Compound Director.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Details of S | | 9 9 | umbered sh | ares (*) | Details of | warrants | | convertible rities | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|-------------------------|--------------------------|--|--------|----------------|---|----------------------------------|---|--|---|--|
| No. | | Number of shares held | As a % of grand total (A)+(B) +(C) | No. | As a percentag | As a % of grand total (A)+(B)+ (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (1) | (11) | (III) | (IV) | (V) | I)=(V)/(III)*1 | (VII) | (VIII) | (IXI) | (X) | (XI) | (XII) |
| 1 | GAURAV BHANSALI | 421377 | 3.58 | 0 | 0.00 | 0.00 | | 0.00 | | 0.00 | 3.58 |
| 2 | J M MEHTA | 180 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3_ | MADHU MEHTA | 50000 | 0.42 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.42 |
| 4_ | OM KUMARI BHANSALI | 989394 | 8.40 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 . | 0.00 | 8.40 |
| | OM PRAKASH BHANSALI | 4162658 | . 35.34 | 0 | 0.00 | 0.00 | 0 · | 0.00 | 0 | 0.00 | |
| | OM PRAKASH BHANSALI HUF | 135000 | 1.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.15 |
| | PRIYA BHANSALI | 68691 | 0.58 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| 8 | RUCHI BHANSALI | 72689 | 0.62 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | |
| 9 | VIMAL BHANSALI | 431840 | 3.67 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3.67 |
| ТОТ | AL | 6331829 | 53.75 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | ···· 0.000 | Relutings Lim | 53.75 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Magine Director

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number | Shares as a | Details o | of warrants | Details of | convertible | Total shares (including |
|---------|--|-------------------|--|-------------------------|---|-------------|---|--|
| | | of shares held | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | convertible | % w.r.t total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | Dipak Kanayalal Shah . | 131173 | 1.11 ". | 0 | 0.00 | <u> </u> | " 0.00 | 1.11 |
| 2 | Rajendrakumar S Bhimrajka | 275000 | 2.33 | 0 | 0.00 | | 0.00 | 2.33 |
| 3 | Ajay Multi Projects Ltd | 120716 | 1.02 | 0 | 0.00 | | 0.00 | 1.02 |
| 4 | Joshna Trading Pvt Ltd | 286000 | 2.43 | 0 | 0.00 | | 0.00 | 2.43 |
| 5 | Manish Tradecom Pvt Ltd | 318231 | 2.70 | 0 | 0.00 | | 0.00 | 2.70 |
| 6 | Religare Finvest Ltd | 135000 | 1.15 | 0 | 0.00 | | 0.00 | 1,15 |
| 7 | Royal Jaisal Financial Consultants Pvt Ltd | 382553 | 3.25 | 0 | 0.00 | | 0.00 | 3.25 |
| 8 | Sajoy Rubber Pvt Ltd | 238000 | 2.02 | 0 | 0.00 | | .0.00 | 2.02 |
| 9 | Sina Cemtrade Pvt Ltd | 298000 | 2.53 | 0 | 0.00 | | 0.00 | 2.53 |
| 10 | Transland Shares Pvt Ltd | 480753 | 4.08 | 0 | 0.00 | | 0:00 | 4.08 |
| | | | · | | | | | |
| TOTAL | | 2665426 | 22.63 | 0.00 | 0.00 | 0.00 | 0.00 | 22.63 |

Provon Relaings Limited

Consolon Nitectot.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the | Number | Shares as a percentage | Details (| of warrants | Details of | convertible | Total shares (including |
|------------|-----------------------|--|--------------------------|-----------|--------------|-------------|--------------------|-----------------------------|
| 1 | shareholder(s) and | of shares | of | Number | As a % total | Number of | % w.r.t | underlying shares assuming |
| !] | the Persons Acting in | | total number of shares | of | number of | convertible | total | full conversion of warrants |
| ! . | Concert (PAC) with | | {i.e., Grand Total | warrants | warrants of | securities | number of | and convertible securities) |
| | them | | (A)+(B)+(C) indicated in | | the | held | convertible | as a |
| | | | Statement at para (I)(a) | | same class | | securiti es | % of diluted share capital |
|] | | | above} | | | | of the same | |
| | | | | | | | class | |
| 1 | N.A. | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | • | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 7 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 8 | *** | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 9 | | The state of the s | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | | | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | | | | | | | | |
| TOTAL | | .0 | 0.00 | 0 | 0.00. | • • 0 | 0.00 | 0.00 |

none Converse Relatings Limited

Manapino. Nirector.

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group /Public |
|---------|-------------------------|----------------------------|---|-----------------------------------|
| 1 | N.A | | 0.00 | |
| 2 | | | 0.00 | |
| 3 | | | 0.00 | |
| 4 | | · · | 0.00 | |
| . 5 | | | 0.00 | • |
| . 6 | | • | 0.00 | |
| 7 | | | 0.00 | |
| 8 | | , | 0.00 | |
| 9 | | | 0.00 | |
| TOTAL | | 0 | 0.00 | - |

onvoyor Relatings Limited

America Mirector.

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|------------------------------|-----------------|---|
| 1 | N.A | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | · | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | • | · | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

Annuover Relatings Limited

Martina Director.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|------------------------|---|
| l | N.A | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | • | | • | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | • | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| TOTAL | | | 0 | 0.00 |

Annuary Refrings Limited