



# SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA  
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E-mail : sales@somiconveyor.com • Visit us at : www.somiconveyor.com

MFG ALL TYPE OF FABRIC, STEEL CORD & BUCKET ELEVATOR BELTS

OUR CIN NO. L25192RJ2000PLC016480

SOMI/LEGAL & SECRETARIAL/BSE/2015/34  
FAX/REGD.A.D/COURIER/E-MAIL  
DATE: 17/10/2015

To,  
The BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001  
Phones: 91-22-22721233/4  
Fax: 022-22721919

Sir,

**Subject: Shareholding Pattern as on 30<sup>th</sup> September, 2015 (Q2).**

In pursuance of the provisions of Clause 35 of the Listing Agreement, find enclosed three copies of Shareholding Pattern as on 30<sup>th</sup> September, 2015(Q2).


FOR SOMI CONVEYOR BELTINGS LIMITED



AMIT BAXI  
(Company Secretary and Compliance Officer)  
Enclosure: As Above

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| General information [Abstract]   |                                |       |      |
|--|--------------------------------|-------|------|
| Scrip code   | 533001                         |       |      |
| Name of the company  | Somi Conveyor Beltings Limited |       |      |
| Class of security  | Equity shares                  |       |      |
| Type of report   | Quarterly                      |       |      |
| Reason for additional filling  |                                |       |      |
| Whether company has more than one class of shares or securities having voting rights | No                             |       |      |
| Whether company is SME   | No                             |       |      |
|  | Date                           | Month | Year |
| Date of report   | 30                             | 09    | 2015 |

CONVEYOR BELTINGS LTD.  
  
MANAGING DIRECTOR

**Partly paid-up shares**

| ID   | Description partly paid-up shares | Number of partly paid-up shares | As a percentage of total number of partly paid-up shares | As a percentage of total number of shares of the company |
|--|-----------------------------------|---------------------------------|--|--|
| <b>Shares held by promoter or promoter group</b> |                                   |                                 |  |  |
| 1  |                                   |                                 |  |  |
| 2  |                                   |                                 |  |  |
| 3  |                                   |                                 |  |  |
| 4  |                                   |                                 |  |  |
| 5  |                                   |                                 |  |  |
| <b>Total Shares held by promoter or promoter</b> |                                   |                                 |  |  |
| <b>Shares held by public</b>                     |                                   |                                 |  |  |
| 1  |                                   |                                 |  |  |
| 2  |                                   |                                 |  |  |
| 3  |                                   |                                 |  |  |
| 4  |                                   |                                 |  |  |
| 5  |                                   |                                 |  |  |
| <b>Total Shares held by public</b>               |                                   |                                 |  |  |
| <b>Total</b>                                     |                                   |                                 |  |  |

**Outstanding convertible securities**

| ID   | Description of outstanding convertible securities | Number of outstanding securities | As a percentage of total number of outstanding convertible securities | As a percentage of total number of shares of the company, assuming full conversion of the convertible securities |
|--|---|----------------------------------|---|--|
| <b>Shares held by promoter or promoter group</b> |   |                                  |   |  |
| 1  |   |                                  |   |  |
| 2  |   |                                  |   |  |
| 3  |   |                                  |   |  |
| 4  |   |                                  |   |  |
| 5  |   |                                  |   |  |
| <b>Total shares held by promoter or promoter</b> |   |                                  |   |  |

CONVEYOR BELTINGS LTD.

MANAGING DIRECTOR.

| Shares held by public  |                         |                    |   |  |
|--|-------------------------|--------------------|---|--|
| 1  |                         |                    |   |  |
| 2  |                         |                    |   |  |
| 3  |                         |                    |   |  |
| 4  |                         |                    |   |  |
| 5  |                         |                    |   |  |
| Total Shares held by public  |                         |                    |   |  |
| Total  |                         |                    |   |  |
| Warrants   |                         |                    |   |  |
| ID   | Description of warrants | Number of warrants | As a percentage of total number of warrants | As a percentage of total number of shares of the company, assuming full conversion of warrants |
| Shares held by promoter or promoter group  |                         |                    |   |  |
| 1  |                         |                    |   |  |
| 2  |                         |                    |   |  |
| 3  |                         |                    |   |  |
| 4  |                         |                    |   |  |
| 5  |                         |                    |   |  |
| Total Shares held by promoter or promoter  |                         |                    |   |  |
| Shares held by public  |                         |                    |   |  |
| 1  |                         |                    |   |  |
| 2  |                         |                    |   |  |
| 3  |                         |                    |   |  |
| 4  |                         |                    |   |  |
| 5  |                         |                    |   |  |
| Total Shares held by public  |                         |                    |   |  |
| Total  |                         |                    |   |  |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities |                         |                    |   |  |

11779656



(To be in shares only)

LOMI CONVEYOR BELTINGS LTD.

*31/08/2014*

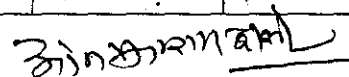
MANAGING DIRECTOR

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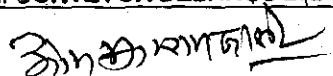
| Disclosure of notes on fully paid-up shares |  |                            |                        |  |  |                            | Add Notes                   |                        |
|---|--|----------------------------|------------------------|--|--|----------------------------|-----------------------------|------------------------|
| Category code                               | Category of shareholder                            | Number of shareholders     | Total number of shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number |                            | Shares pledged or otherwise |                        |
|   |  |                            |                        |  | As a percentage of (A+B)                           | As a percentage of (A+B+C) | Number of shares            | As a percentage        |
| (I)   | (II)   | (III)                      | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                      | (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>                                  | <b>Shareholding of Promoter and Promoter Group</b> |                            |                        |  |  |                            |                             |                        |
| <b>(1)</b>                                  | <b>Indian</b>                                      |                            |                        |  |  |                            |                             |                        |
| (a)   | Individuals or Hindu undivided family              | 9                          | 6955787                | 6905607                                      | 59.05  | 59.05                      |                             |                        |
| (b)   | Central government or State government(s)          |                            |                        |  |  |                            |                             |                        |
| (c)   | Bodies corporate                                   |                            |                        |  |  |                            |                             |                        |
| (d)   | Financial institutions or banks                    |                            |                        |  |  |                            |                             |                        |
| (e)   | Any other (specify)                                | Description of Shareholder |                        |  |  |                            |                             |                        |
| 1   | Indian shareholders 1                              |                            |                        |  |  |                            |                             |                        |
| 2   | Indian shareholders 2                              |                            |                        |  |  |                            |                             |                        |
| 3   | Indian shareholders 3                              |                            |                        |  |  |                            |                             |                        |
| 4   | Indian shareholders 4                              |                            |                        |  |  |                            |                             |                        |
| 5   | Indian shareholders 5                              |                            |                        |  |  |                            |                             |                        |
| 6   | Indian shareholders 6                              |                            |                        |  |  |                            |                             |                        |
| 7   | Indian shareholders 7                              |                            |                        |  |  |                            |                             |                        |
| 8   | Indian shareholders 8                              |                            |                        |  |  |                            |                             |                        |
| 9   | Indian shareholders 9                              |                            |                        |  |  |                            |                             |                        |
| 10  | Indian shareholders 10                             |                            |                        |  |  |                            |                             |                        |
| 11  | Indian shareholders 11                             |                            |                        |  |  |                            |                             |                        |
| 12  | Indian shareholders 12                             |                            |                        |  |  |                            |                             |                        |
| 13  | Indian shareholders 13                             |                            |                        |  |  |                            |                             |                        |
| 14  | Indian shareholders 14                             |                            |                        |  |  |                            |                             |                        |
| 15  | Indian shareholders 15                             |                            |                        |  |  |                            |                             |                        |
| 16  | Indian shareholders 16                             |                            |                        |  |  |                            |                             |                        |
| 17  | Indian shareholders 17                             |                            |                        |  |  |                            |                             |                        |
| 18  | Indian shareholders 18                             |                            |                        |  |  |                            |                             |                        |
| 19  | Indian shareholders 19                             |                            |                        |  |  |                            |                             |                        |
| 20  | Indian shareholders 20                             |                            |                        |  |  |                            |                             |                        |
| Total Others                                |  |                            |                        |  |  |                            |                             |                        |
| Sub Total (A) (1)                           |  | 9                          | 6955787                | 6905607                                      | 59.05  | 59.05                      |                             |                        |
| <b>(2)</b>                                  | <b>Foreign</b>                                     |                            |                        |  |  |                            |                             |                        |
| (a)   | Non-resident individuals or foreign individuals    |                            |                        |  |  |                            |                             |                        |
| (b)   | Bodies corporate                                   |                            |                        |  |  |                            |                             |                        |
| (c)   | Institutions                                       |                            |                        |  |  |                            |                             |                        |
| (d)   | Qualified foreign investor                         |                            |                        |  |  |                            |                             |                        |
| (e)   | Any other (specify)                                | Description of Shareholder |                        |  |  |                            |                             |                        |
| 1   | Foreign shareholders 1                             |                            |                        |  |  |                            |                             |                        |
| 2   | Foreign shareholders 2                             |                            |                        |  |  |                            |                             |                        |
| 3   | Foreign shareholders 3                             |                            |                        |  |  |                            |                             |                        |
| 4   | Foreign shareholders 4                             |                            |                        |  |  |                            |                             |                        |
| 5   | Foreign shareholders 5                             |                            |                        |  |  |                            |                             |                        |
| 6   | Foreign shareholders 6                             |                            |                        |  |  |                            |                             |                        |
| 7   | Foreign shareholders 7                             |                            |                        |  |  |                            |                             |                        |
| 8   | Foreign shareholders 8                             |                            |                        |  |  |                            |                             |                        |
| 9   | Foreign shareholders 9                             |                            |                        |  |  |                            |                             |                        |
| 10  | Foreign shareholders 10                            |                            |                        |  |  |                            |                             |                        |

For SOMI CONVEYOR BELTINGS LTD.



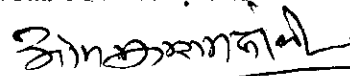
MANAGING DIRECTOR.

|   |   |                            |      |         |         |       |       |  |
|---|---|----------------------------|------|---------|---------|-------|-------|--|
| 11  | Foreign shareholders 11   |                            |      |         |         |       |       |  |
| 12  | Foreign shareholders 12   |                            |      |         |         |       |       |  |
| 13  | Foreign shareholders 13   |                            |      |         |         |       |       |  |
| 14  | Foreign shareholders 14   |                            |      |         |         |       |       |  |
| 15  | Foreign shareholders 15   |                            |      |         |         |       |       |  |
| 16  | Foreign shareholders 16   |                            |      |         |         |       |       |  |
| 17  | Foreign shareholders 17   |                            |      |         |         |       |       |  |
| 18  | Foreign shareholders 18   |                            |      |         |         |       |       |  |
| 19  | Foreign shareholders 19   |                            |      |         |         |       |       |  |
| 20  | Foreign shareholders 20   |                            |      |         |         |       |       |  |
| Total Others                                      |   |                            |      |         |         |       |       |  |
| Sub-Total (A) (2)                                 |   |                            |      |         |         |       |       |  |
| Total Shareholding of Promoter and Promoter Group |   | (A) =                      |      |         |         |       |       |  |
|   |   | (A)(1)+(A)(2)              | 9    | 6955787 | 6905607 | 59.05 | 59.05 |  |
| (B)   | Public Shareholding   |                            |      |         |         |       |       |  |
| (1)   | Institutions  |                            |      |         |         |       |       |  |
| (a)   | Mutual funds or UTI   |                            |      |         |         |       |       |  |
| (b)   | Financial institutions or banks   |                            |      |         |         |       |       |  |
| (c)   | Central government or State government(s)                               |                            |      |         |         |       |       |  |
| (d)   | Venture capital funds   |                            |      |         |         |       |       |  |
| (e)   | Insurance companies   |                            |      |         |         |       |       |  |
| (f)   | Foreign institutional investors   |                            | 1    | 1114    | 1114    | 0.01  | 0.01  |  |
| (g)   | Foreign venture capital investors                                       |                            |      |         |         |       |       |  |
| (h)   | Qualified foreign investor  |                            |      |         |         |       |       |  |
| (i)   | Nominated investors   |                            |      |         |         |       |       |  |
| (j)   | Market makers   |                            |      |         |         |       |       |  |
| (k)   | Any other (specify)   | Description of Shareholder |      |         |         |       |       |  |
| 1   | Institutions Shareholders 1   |                            |      |         |         |       |       |  |
| 2   | Institutions Shareholders 2   |                            |      |         |         |       |       |  |
| 3   | Institutions Shareholders 3   |                            |      |         |         |       |       |  |
| 4   | Institutions Shareholders 4   |                            |      |         |         |       |       |  |
| 5   | Institutions Shareholders 5   |                            |      |         |         |       |       |  |
| 6   | Institutions Shareholders 6   |                            |      |         |         |       |       |  |
| 7   | Institutions Shareholders 7   |                            |      |         |         |       |       |  |
| 8   | Institutions Shareholders 8   |                            |      |         |         |       |       |  |
| 9   | Institutions Shareholders 9   |                            |      |         |         |       |       |  |
| 10  | Institutions Shareholders 10  |                            |      |         |         |       |       |  |
| 11  | Institutions Shareholders 11  |                            |      |         |         |       |       |  |
| 12  | Institutions Shareholders 12  |                            |      |         |         |       |       |  |
| 13  | Institutions Shareholders 13  |                            |      |         |         |       |       |  |
| 14  | Institutions Shareholders 14  |                            |      |         |         |       |       |  |
| 15  | Institutions Shareholders 15  |                            |      |         |         |       |       |  |
| 16  | Institutions Shareholders 16  |                            |      |         |         |       |       |  |
| 17  | Institutions Shareholders 17  |                            |      |         |         |       |       |  |
| 18  | Institutions Shareholders 18  |                            |      |         |         |       |       |  |
| 19  | Institutions Shareholders 19  |                            |      |         |         |       |       |  |
| 20  | Institutions Shareholders 20  |                            |      |         |         |       |       |  |
| Total Others                                      |   |                            |      |         |         |       |       |  |
| Sub Total (B) (1)                                 |   |                            | 1    | 1114    | 1114    | 0.01  | 0.01  |  |
| (2)   | Non-Institutions  |                            |      |         |         |       |       |  |
| (a)   | Bodies corporate  |                            | 65   | 2471855 | 1649855 | 20.98 | 20.98 |  |
| (b)   | Individuals   |                            |      |         |         |       |       |  |
|   | Individual shareholders holding nominal share capital up to Rs one lakh |                            |      |         |         |       |       |  |
|   | MI CONVEYOR BELTINGS LTD.   |                            | 1960 | 1177051 | 1177041 | 9.99  | 9.99  |  |

  
 MANAGING DIRECTOR

|     |  |                            |      |          |          |        |        |
|-----|--|----------------------------|------|----------|----------|--------|--------|
| ii  | Individual shareholders holding nominal share capital in excess of Rs one lakh |                            | 25   | 1118165  | 1118165  | 9.49   | 9.49   |
| (c) | Qualified foreign investor   |                            |      |          |          |        |        |
| (d) | Any other (specify)  | Description of Shareholder |      |          |          |        |        |
| 1   | Non-Institutions Shareholders 1  | Clearing Members           | 15   | 32662    | 32662    | 0.28   | 0.28   |
| 2   | Non-Institutions Shareholders 2  | NRI                        | 16   | 23022    | 23022    | 0.20   | 0.20   |
| 3   | Non-Institutions Shareholders 3  |                            |      |          |          |        |        |
| 4   | Non-Institutions Shareholders 4  |                            |      |          |          |        |        |
| 5   | Non-Institutions Shareholders 5  |                            |      |          |          |        |        |
| 6   | Non-Institutions Shareholders 6  |                            |      |          |          |        |        |
| 7   | Non-Institutions Shareholders 7  |                            |      |          |          |        |        |
| 8   | Non-Institutions Shareholders 8  |                            |      |          |          |        |        |
| 9   | Non-Institutions Shareholders 9  |                            |      |          |          |        |        |
| 10  | Non-Institutions Shareholders 10   |                            |      |          |          |        |        |
| 11  | Non-Institutions Shareholders 11   |                            |      |          |          |        |        |
| 12  | Non-Institutions Shareholders 12   |                            |      |          |          |        |        |
| 13  | Non-Institutions Shareholders 13   |                            |      |          |          |        |        |
| 14  | Non-Institutions Shareholders 14   |                            |      |          |          |        |        |
| 15  | Non-Institutions Shareholders 15   |                            |      |          |          |        |        |
| 16  | Non-Institutions Shareholders 16   |                            |      |          |          |        |        |
| 17  | Non-Institutions Shareholders 17   |                            |      |          |          |        |        |
| 18  | Non-Institutions Shareholders 18   |                            |      |          |          |        |        |
| 19  | Non-Institutions Shareholders 19   |                            |      |          |          |        |        |
| 20  | Non-Institutions Shareholders 20   |                            |      |          |          |        |        |
|     | Total Others   |                            | 31   | 55684    | 55684    | 0.47   | 0.47   |
|     | Sub-total (B) (2)  |                            | 2081 | 4822755  | 4000745  | 40.94  | 40.94  |
|     | Total Public Shareholding (B) = (B)(1)+(B)(2)                                  |                            | 2082 | 4823869  | 4001859  | 40.95  | 40.95  |
|     | TOTAL (A)+(B)  |                            | 2091 | 11779656 | 10907466 | 100.00 | 100.00 |
| (C) | Shares held by custodians and against which depository receipts have           |                            |      |          |          |        |        |
| (1) | Promoter and promoter group  |                            |      |          |          |        |        |
| (2) | Public   |                            |      |          |          |        |        |
|     | Total Shares held by Custodians (C)  |                            |      |          |          |        |        |
|     | GRAND TOTAL (A)+(B)+(C)  |                            | 2091 | 11779656 | 10907466 | 100.00 |        |

For SOMI CONVEYOR BELTINGS LTD.

  
MANAGING DIRECTOR.



| (i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                         |                 |                           |  |                               |                       |   |                         |  |                                       |   |   |
|---|-------------------------|-----------------|---------------------------|--|-------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|---|---|
| Disclosure of holding of securities belonging to the category "Promoter and Promoter Group"   |                         |                 |                           |  |                               |                       |   |                         |  |                                       |   |   |
| Sr. No.   | Name of the shareholder | PAN of Promoter | Details of Shares held    |  | Encumbered Share              |                       |   | Details of warrants     |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|   |                         |                 | Number of the shares held | As a percentage of grand total (A) + (B) + (C) | Encumbered - number of shares | As a percentage       | As a percentage of grand total (A) + (B) + (C) of clause (i)(a) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class |   |
| (I)   | (II)                    | (II) (a)        | (III)                     | (IV)   | (V)                           | (VI) = (VI)/(III)*100 | (I)(a) (VII)  | (VIII)                  | (IX)   | (X)                                   | (XI)  | (XII)   |
| 1   | GAURAV BHANSALI         | ADDPB0795R      | 572335                    | 4.86   |                               |                       |   |                         |  |                                       |   | 4.86  |
| 2   | J M MEHTA               | N.A             | 180                       | 0.00   |                               |                       |   |                         |  |                                       |   | 0.00  |
| 3   | MADHU MEHTA             | ANSPM4459J      | 50000                     | 0.42   |                               |                       |   |                         |  |                                       |   | 0.42  |
| 4   | OM KUMARI BHANSALI      | ABFPB0643N      | 1041041                   | 8.84   |                               |                       |   |                         |  |                                       |   | 8.84  |
| 5   | OM PRAKASH BHANSALI HUF | AAAH07932H      | 135000                    | 1.15   |                               |                       |   |                         |  |                                       |   | 1.15  |
| 6   | OM PRAKASH BHANSALI     | AAYPB9950G      | 4417011                   | 37.50  |                               |                       |   |                         |  |                                       |   | 37.50   |
| 7   | PRIYA BHANSALI          | AGQPB6184Q      | 68691                     | 0.58   |                               |                       |   |                         |  |                                       |   | 0.58  |
| 8   | RUCHI BHANSALI          | AIIPB0949H      | 72689                     | 0.62   |                               |                       |   |                         |  |                                       |   | 0.62  |
| 9   | VIMAL BHANSALI          | ADDPB0794Q      | 598840                    | 5.08   |                               |                       |   |                         |  |                                       |   | 5.08  |
| Total   |                         |                 | 8915787                   | 59.05  |                               |                       |   |                         |  |                                       |   | 59.05   |

OMI CONVEYOR BELTINGS LTD.

*Signature*

MANAGING DIRECTOR.



| (F) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than one percentage of the total number of shares |  |                    |                           |  |                         |  |                                       |   |   |
|---|--|--------------------|---------------------------|--|-------------------------|--|---------------------------------------|---|---|
| Whether any security held by public having more than one percentage of total number of shares   |  |                    |                           |  |                         |  | Yes                                   |   |   |
| Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares   |  |                    |                           |  |                         |  |                                       |   |   |
| Sr. No.   | Name of the shareholder                | PAN of Shareholder | Details of Shares held    |  | Details of warrants     |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|   |  |                    | Number of the shares held | Shares as percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same |   |
| (I)   | (II)                                   | (II) (a)           | (III)                     | (IV)   | (V)                     | (VI)   | (I)(a) (VII)                          | (VIII)  | (IX)  |
|   |  |                    |                           |  |                         |  |                                       |   |   |
| 1   | GIRISH GULATI (HUF).                   | AAFHG1700A         | 197883                    | 1.68   |                         |  |                                       |   | 1.68  |
| 2   | JOSHNA TRADING PRIVATE LIMITED         | AABCI7088F         | 286000                    | 2.43   |                         |  |                                       |   | 2.43  |
| 3   | MANISH TRADECOM PRIVATE LIMITED        | AAECM7389P         | 301732                    | 2.56   |                         |  |                                       |   | 2.56  |
| 4   | RAJENDRAKUMAR S BHIMRAJKA              | AETPB8730P         | 275000                    | 2.33   |                         |  |                                       |   | 2.33  |
| 5   | RELIGARE FINVEST LTD                   | AAFC56801H         | 126670                    | 1.08   |                         |  |                                       |   | 1.08  |
| 6   | ROYALJATSAL FINANCIAL CONSULTANTS PVT. | AAECR2634L         | 382553                    | 3.25   |                         |  |                                       |   | 3.25  |
| 7   | SAJOY RUBBER PRIVATE LIMITED           | AAKCS0552L         | 238000                    | 2.02   |                         |  |                                       |   | 2.02  |
| 8   | SINA CHEMTRADE PRIVATE LIMITED         | AAKCS0554N         | 298000                    | 2.53   |                         |  |                                       |   | 2.53  |
| 9   | TRANSLAND SHARES PRIVATE LIMITED       | AADCT1253A         | 456183                    | 3.87   |                         |  |                                       |   | 3.87  |
| Total   |  |                    | 2562021                   | 21.75  |                         |  |                                       |   | 21.75   |

OF SOMI CONVEYOR BELTINGS LTD.

*Signature*

MANAGING DIRECTOR.

| (i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than five percentage of the total number of shares of the company |                         |                    |                           |  |                         |  |                                       |   |   |
|--|-------------------------|--------------------|---------------------------|--|-------------------------|--|---------------------------------------|---|---|
| Whether any person together with PAC belonging to category Public holding more than five percentage of total number of shares  |                         |                    |                           |  |                         |  |                                       | No  |   |
| Disclosure of notes on holding of securities of persons (together with PAC) belonging to the category "Public" and holding more than five percentage of the total number of shares of the company  |                         |                    |                           |  |                         |  |                                       |   |   |
| Sr. No.  | Name of the shareholder | PAN of Shareholder | Details of Shares held    |  | Details of warrants     |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital |
|  |                         |                    | Number of the shares held | Shares as percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) Indicated in statement at para (i) (a) above) | Number of warrants held | Warrants held as a percentage of total numbers of warrants of the same class | Number of convertible securities held | Convertible securities as percentage of total numbers of convertible securities of same class |   |
| (i)  | (ii)                    | (ii) (a)           | (iii)                     | (iv)   | (v)                     | (vi)   | (i)(a) (vii)                          | (viii)  | (ix)  |
|  |                         |                    | ADD                       |  | DELETE                  |  |                                       |   |   |
| Total  |                         |                    |                           |  |                         |  |                                       |   |   |

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| (i) (d) Statement showing details of locked-in shares |                         |                    |                            |  |                                    |
|---|-------------------------|--------------------|----------------------------|--|------------------------------------|
| Whether company has shares locked in                  |                         |                    |                            |  | No                                 |
| Disclosure of notes on locked-in shares               |                         |                    |                            |  | Add Notes                          |
| Sr. No.   | Name of the Shareholder | PAN of Shareholder | Number of locked-in shares | Locked-in-shares as a percentage of total number of shares held by (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (i)(a) above) | Promoter / Promoter Group / Public |
| (i)   | (ii)                    | (ii)(a)            | (iii)                      | (iv)   | (v)                                |
|   |                         | ADD                |                            | DELETE   |                                    |
| Total   |                         |                    |                            |  |                                    |

For SOMI CONVEYOR BELTINGS LTD.

*Shrinani*

MANAGING DIRECTOR

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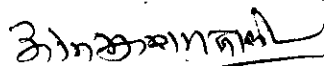
| (II) (a) Statement showing details of Depository Receipts (DRs) |                         |                           |   |   |
|---|-------------------------|---------------------------|---|---|
| Disclosure of notes on depository receipts (DRs)                |                         |                           |   | Add Notes   |
| Sr. No.   | Type of outstanding DRs | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above) |
| (I)   | (II)                    | (IV)                      | (IV)  | (V)   |
| ADD DELETE  |                         |                           |   |   |
| Total   |                         |                           |   |   |

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| (II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter or Promoter Group" are in excess of one percentage of the total number of shares |                       |                        |   |   |
|---|-----------------------|------------------------|---|---|
| Disclosure of notes of depository receipts (DRs), where underlying shares held by "Promoter / Promoter Group" are in excess of one percentage of the total number of shares                 |                       |                        |   | Add Notes   |
| Sr. No.   | Name of the DR holder | Type of outstanding DR | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above) |
| (I)   | (II)                  | (IV)                   | (IV)  | (V)   |
| ADD DELETE  |                       |                        |   |   |
| Total   |                       |                        |   |   |

OMI CONVEYOR BELTINGS LTD.



MANAGING DIRECTOR.

## (iii) (a) Statement showing the voting pattern of Shareholders, if more than one class of shares / securities is issued by the issuer.

Disclosure of notes on voting pattern of Shareholders, if more than one class of shares or securities is issued by the issuer

Notes

| No  | Category of Shareholders                           | Number of Voting Rights held |         |         | Total Voting Rights<br>(III+IV+V) | Total Voting Rights i.e. (VI) |                            |
|-----|--|------------------------------|---------|---------|-----------------------------------|-------------------------------|----------------------------|
|     |  | Class X                      | Class Y | Class Z |                                   | As a percentage of (A+B)      | As a percentage of (A+B+C) |
| (I) | (II)   | (III)                        | (IV)    | (V)     |                                   |                               |                            |
| 1   | Scrip code   |                              |         |         |                                   |                               |                            |
| 2   | Type of security                                   |                              |         |         | (VI)                              | (VII)                         | (VIII)                     |
| 3   | Number of shares per voting rights                 |                              |         |         |                                   |                               |                            |
| (A) | <b>Shareholding of Promoter and Promoter Group</b> |                              |         |         |                                   |                               |                            |
| (1) | <b>Indian</b>                                      |                              |         |         |                                   |                               |                            |
| (a) | Individuals or Hindu undivided family              |                              |         |         |                                   |                               |                            |
| (b) | Central government or State government(s)          |                              |         |         |                                   |                               |                            |
| (c) | Bodies corporate                                   |                              |         |         |                                   |                               |                            |
| (d) | Financial institutions or banks                    |                              |         |         |                                   |                               |                            |
| (e) | Anyother (specify)                                 | Description of Shareholders  |         |         |                                   |                               |                            |
| 1   | Indian shareholders 1                              |                              |         |         |                                   |                               |                            |
| 2   | Indian shareholders 2                              |                              |         |         |                                   |                               |                            |
| 3   | Indian shareholders 3                              |                              |         |         |                                   |                               |                            |
| 4   | Indian shareholders 4                              |                              |         |         |                                   |                               |                            |
| 5   | Indian shareholders 5                              |                              |         |         |                                   |                               |                            |
| 6   | Indian shareholders 6                              |                              |         |         |                                   |                               |                            |
| 7   | Indian shareholders 7                              |                              |         |         |                                   |                               |                            |
| 8   | Indian shareholders 8                              |                              |         |         |                                   |                               |                            |
| 9   | Indian shareholders 9                              |                              |         |         |                                   |                               |                            |
| 10  | Indian shareholders 10                             |                              |         |         |                                   |                               |                            |
| 11  | Indian shareholders 11                             |                              |         |         |                                   |                               |                            |
| 12  | Indian shareholders 12                             |                              |         |         |                                   |                               |                            |
| 13  | Indian shareholders 13                             |                              |         |         |                                   |                               |                            |
| 14  | Indian shareholders 14                             |                              |         |         |                                   |                               |                            |
| 15  | Indian shareholders 15                             |                              |         |         |                                   |                               |                            |
| 16  | Indian shareholders 16                             |                              |         |         |                                   |                               |                            |
| 17  | Indian shareholders 17                             |                              |         |         |                                   |                               |                            |
| 18  | Indian shareholders 18                             |                              |         |         |                                   |                               |                            |
| 19  | Indian shareholders 19                             |                              |         |         |                                   |                               |                            |
| 20  | Indian shareholders 20                             |                              |         |         |                                   |                               |                            |
|     | Total Others                                       |                              |         |         |                                   |                               |                            |
|     | Sub Total (A) (1)                                  |                              |         |         |                                   |                               |                            |
| (2) | <b>Foreign</b>                                     |                              |         |         |                                   |                               |                            |
| (a) | Non-resident individuals or foreign individuals    |                              |         |         |                                   |                               |                            |
| (b) | Bodies corporate                                   |                              |         |         |                                   |                               |                            |
| (c) | Institutions                                       |                              |         |         |                                   |                               |                            |
| (d) | Qualified foreign investor                         |                              |         |         |                                   |                               |                            |
| (e) | Anyother (specify)                                 | Description of Shareholders  |         |         |                                   |                               |                            |

For SOMI CONVEYOR BELTINGS LTD.

MANAGING DIRECTOR.

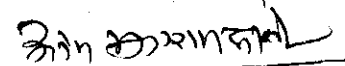
|     |   |  |  |  |  |  |  |  |
|-----|---|--|--|--|--|--|--|--|
| 1   | Foreign Shareholders 1                    |  |  |  |  |  |  |  |
| 2   | Foreign Shareholders 2                    |  |  |  |  |  |  |  |
| 3   | Foreign Shareholders 3                    |  |  |  |  |  |  |  |
| 4   | Foreign Shareholders 4                    |  |  |  |  |  |  |  |
| 5   | Foreign Shareholders 5                    |  |  |  |  |  |  |  |
| 6   | Foreign Shareholders 6                    |  |  |  |  |  |  |  |
| 7   | Foreign Shareholders 7                    |  |  |  |  |  |  |  |
| 8   | Foreign Shareholders 8                    |  |  |  |  |  |  |  |
| 9   | Foreign Shareholders 9                    |  |  |  |  |  |  |  |
| 10  | Foreign Shareholders 10                   |  |  |  |  |  |  |  |
| 11  | Foreign Shareholders 11                   |  |  |  |  |  |  |  |
| 12  | Foreign Shareholders 12                   |  |  |  |  |  |  |  |
| 13  | Foreign Shareholders 13                   |  |  |  |  |  |  |  |
| 14  | Foreign Shareholders 14                   |  |  |  |  |  |  |  |
| 15  | Foreign Shareholders 15                   |  |  |  |  |  |  |  |
| 16  | Foreign Shareholders 16                   |  |  |  |  |  |  |  |
| 17  | Foreign Shareholders 17                   |  |  |  |  |  |  |  |
| 18  | Foreign Shareholders 18                   |  |  |  |  |  |  |  |
| 19  | Foreign Shareholders 19                   |  |  |  |  |  |  |  |
| 20  | Foreign Shareholders 20                   |  |  |  |  |  |  |  |
|     |   | <b>Total Others</b>  |  |  |  |  |  |  |
|     |   | <b>Sub-Total (A) (2)</b>   |  |  |  |  |  |  |
|     |   | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> |  |  |  |  |  |  |
| (B) | <b>Public Shareholding</b>                |  |  |  |  |  |  |  |
| (1) | <b>Institutions</b>                       |  |  |  |  |  |  |  |
| (a) | Mutual funds or UTI                       |  |  |  |  |  |  |  |
| (b) | Financial institutions or banks           |  |  |  |  |  |  |  |
| (c) | Central government or State government(s) |  |  |  |  |  |  |  |
| (d) | Venture capital funds                     |  |  |  |  |  |  |  |
| (e) | Insurance companies                       |  |  |  |  |  |  |  |
| (f) | Foreign institutional investors           |  |  |  |  |  |  |  |
| (g) | Foreign venture capital investors         |  |  |  |  |  |  |  |
| (h) | Qualified foreign investor                |  |  |  |  |  |  |  |
| (i) | Nominated investors                       |  |  |  |  |  |  |  |
| (j) | Market makers                             |  |  |  |  |  |  |  |
| (k) | <b>Any other (specify)</b>                | <b>Description of Shareholders</b>   |  |  |  |  |  |  |
| 1   | Institutions Shareholders 1               |  |  |  |  |  |  |  |
| 2   | Institutions Shareholders 2               |  |  |  |  |  |  |  |
| 3   | Institutions Shareholders 3               |  |  |  |  |  |  |  |
| 4   | Institutions Shareholders 4               |  |  |  |  |  |  |  |
| 5   | Institutions Shareholders 5               |  |  |  |  |  |  |  |
| 6   | Institutions Shareholders 6               |  |  |  |  |  |  |  |
| 7   | Institutions Shareholders 7               |  |  |  |  |  |  |  |
| 8   | Institutions Shareholders 8               |  |  |  |  |  |  |  |
| 9   | Institutions Shareholders 9               |  |  |  |  |  |  |  |
| 10  | Institutions Shareholders 10              |  |  |  |  |  |  |  |
| 11  | Institutions Shareholders 11              |  |  |  |  |  |  |  |
| 12  | Institutions Shareholders 12              |  |  |  |  |  |  |  |
| 13  | Institutions Shareholders 13              |  |  |  |  |  |  |  |
| 14  | Institutions Shareholders 14              |  |  |  |  |  |  |  |
| 15  | Institutions Shareholders 15              |  |  |  |  |  |  |  |
| 16  | Institutions Shareholders 16              |  |  |  |  |  |  |  |
| 17  | Institutions Shareholders 17              |  |  |  |  |  |  |  |

For SOMI CONVEYOR BELTINGS LTD.

*Shinobu Kishida*  
MANAGING DIRECTOR.

|     |  |  |  |  |  |  |  |  |
|-----|--|--|--|--|--|--|--|--|
| 18  | Institutions Shareholders 18   |  |  |  |  |  |  |  |
| 19  | Institutions Shareholders 19   |  |  |  |  |  |  |  |
| 20  | Institutions Shareholders 20   |  |  |  |  |  |  |  |
|     |  | <b>Total Others</b>                                  |  |  |  |  |  |  |
|     |  | <b>Sub Total (B) (1)</b>                             |  |  |  |  |  |  |
| (2) | <b>Non-Institutions</b>  |  |  |  |  |  |  |  |
| (a) | Bodies corporate   |  |  |  |  |  |  |  |
| (b) | Individuals  |  |  |  |  |  |  |  |
| i   | Individual Shareholders holding nominal share capital up to Rs one lakh          |  |  |  |  |  |  |  |
| ii  | Individual Shareholders holding nominal share capital in excess of Rs one lakh   |  |  |  |  |  |  |  |
| (c) | Qualified foreign investor   |  |  |  |  |  |  |  |
| (d) | Any other (specify)  | Description of Shareholders                          |  |  |  |  |  |  |
|     | Non-Institutions Shareholders 1  |  |  |  |  |  |  |  |
|     | Non-Institutions Shareholders 2  |  |  |  |  |  |  |  |
|     | Non-Institutions Shareholders 3  |  |  |  |  |  |  |  |
|     | Non-Institutions Shareholders 4  |  |  |  |  |  |  |  |
|     | Non-Institutions Shareholders 5  |  |  |  |  |  |  |  |
| 6   | Non-Institutions Shareholders 6  |  |  |  |  |  |  |  |
| 7   | Non-Institutions Shareholders 7  |  |  |  |  |  |  |  |
| 8   | Non-Institutions Shareholders 8  |  |  |  |  |  |  |  |
| 9   | Non-Institutions Shareholders 9  |  |  |  |  |  |  |  |
| 10  | Non-Institutions Shareholders 10   |  |  |  |  |  |  |  |
| 11  | Non-Institutions Shareholders 11   |  |  |  |  |  |  |  |
| 12  | Non-Institutions Shareholders 12   |  |  |  |  |  |  |  |
| 13  | Non-Institutions Shareholders 13   |  |  |  |  |  |  |  |
| 14  | Non-Institutions Shareholders 14   |  |  |  |  |  |  |  |
| 15  | Non-Institutions Shareholders 15   |  |  |  |  |  |  |  |
| 16  | Non-Institutions Shareholders 16   |  |  |  |  |  |  |  |
| 17  | Non-Institutions Shareholders 17   |  |  |  |  |  |  |  |
| 18  | Non-Institutions Shareholders 18   |  |  |  |  |  |  |  |
| 19  | Non-Institutions Shareholders 19   |  |  |  |  |  |  |  |
| 20  | Non-Institutions Shareholders 20   |  |  |  |  |  |  |  |
|     |  | <b>Total Others</b>                                  |  |  |  |  |  |  |
|     |  | <b>Sub-total (B) (2)</b>                             |  |  |  |  |  |  |
|     |  | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b> |  |  |  |  |  |  |
|     |  | <b>TOTAL (A)+(B)</b>                                 |  |  |  |  |  |  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued |  |  |  |  |  |  |  |
| (1) | Promoter and promoter group  |  |  |  |  |  |  |  |
| (2) | Public   |  |  |  |  |  |  |  |
|     |  | <b>Total Shares held by Custodians (C)</b>           |  |  |  |  |  |  |
|     |  | <b>GRAND TOTAL (A)+(B)+(C)</b>                       |  |  |  |  |  |  |

For SOMI CONVEYOR BELTINGS LTD.



MANAGING DIRECTOR.